



Department of Consumer & Business Services
Insurance Division

**Oregon Standardized Group
Profile Form**

This information must be collected for all new and renewing groups to determine whether the group qualifies as a small employer.

If you are requesting coverage as a single group because you are an affiliated group of employers for the purpose of pension plans under subsection (b), (c), (m), or (o) of section 414 of the Internal Revenue Code of 1986, the carrier must treat the affiliated group as a single group and the affiliated group must fill out one group profile form. If you are an affiliated group of employers but are not requesting coverage as a single group, each employer group in the affiliated group must fill out a separate group profile form.

Section A

Company: _____

Address: _____

Company headquarters: _____

Contact name: _____

Producer name: _____

Section B

Average number of employees during preceding calendar year: _____

If the average number of employees is 51 or greater, the group *may* qualify as a large group (see Section C for more information). If the average number of employees is at least two but not more than 50 during the preceding calendar year and you have at least two but not more than 50 eligible employees as of the date coverage is to take effect, you are a small employer.

Did more than 50 percent of the average number of employees work in Oregon during the preceding calendar year? Yes No

Number of eligible employees as of the date coverage is to take effect: _____

This is the number of employees who work a regular schedule of 17.5 hours or more per week on the date coverage is to take effect. Eligible employees do not include employees who work on a temporary, seasonal, or substitute basis.

Section C

Disclosure Notice for Employers

If an employer has an average of more than 50 employees during the preceding calendar year, the carrier may provide the employer a health insurance quote as a large group. However, the carrier must treat an employer as a small employer and must provide a quote only on that basis if both of the following conditions apply:

- (1) The employer's workforce consists of at least two but not more than 50 eligible employees as of the date coverage is to take effect; and
- (2) Coverage is limited to eligible employees.

Health insurance carriers are required to provide quotes and issue coverage to small employers pursuant to ORS 743.733 to ORS 743.737.

To the best of my knowledge, I certify that all the information contained herein is correct. I understand that the final rates will be based on actual enrollment and may be different than the rates originally quoted and that additional information may be required to verify eligibility of the group.

Signature:

Title:

Date: