



HEALTHCHOICE



EMPLOYEE ENROLLMENT / CHANGE FORM

SECTION 1 - To be completed by EMPLOYEE (please type or print). Complete all appropriate boxes.

EMPLOYEE LAST NAME, FIRST, M.I.		SOCIAL SECURITY NUMBER		HOME PHONE	WORK PHONE			
HOME ADDRESS - STREET & NUMBER		APT. NO.	CITY/STATE	ZIP	MARITAL STATUS			
MEDICAL PLANS (INDICATE ONE; ALL EMPLOYEES MUST ENROLL WITH THE SAME CARRIER)								
<input type="checkbox"/> HEALTH NET HEALTH PLAN OF OREGON, INC.** <input type="checkbox"/> KAISER PERMANENTE Health Net - Enhanced Choice Plan Only – Employees must pick one <input type="checkbox"/> Enhanced Choice Plan \$750 Ded. <input type="checkbox"/> Enhanced Choice Plan \$1000 Ded. <input type="checkbox"/> Enhanced Choice Plan \$1500 Ded.								
DENTAL PLANS: Available only if your employer has selected for all employees. All employees must enroll with the same Carrier. For Advantage Dental enrollees, please name prior dental carrier and provide dates of enrollment: From _____ to _____								
ADD/DROP	Relationship To Employee	Last Name	First	M.I.	Date of Birth	Sex	Social Security Number*	Are you eligible for Medicare? (Y/N)
	01 Employee							
	02 <input type="checkbox"/> Spouse <input type="checkbox"/> Registered Domestic Partner <input type="checkbox"/> Non-Registered Domestic Partner							
	03							
	04							
	05							
	06							
Did you and/or any of your Dependents have health insurance prior to enrolling with Health Net or Kaiser? <input type="checkbox"/> No <input type="checkbox"/> Yes, attach your Certificate of Creditable Coverage from your current or prior health plan. You may be eligible for prior coverage credit towards pre-existing or other coverage limitations. Definition: "Creditable Coverage" means health care coverage under a group or individual Health Benefit Plan, Medicare, Medicaid, military-sponsored health care, a medical care program of the Indian Health Service or of a tribal organization, a state health benefits risk pool, a Federal Employees' Health Benefit Plan (FEHBP), a public health plan, or a Health Benefit Plan under the Peace Corps Act, except coverage consisting solely of coverage of benefits for which credit is not required under applicable law. Coverage is Creditable only if there had not been a gap in coverage exceeding 63 days.								
Do you and/or any of your Dependents have health coverage (including Medicare) that will remain in effect after your Health Net or Kaiser coverage begins? <input type="checkbox"/> No <input type="checkbox"/> Yes complete and attach your Coordination of Benefits form. Other insured's DOB: / / If Medicare indicate: <input type="checkbox"/> Part A <input type="checkbox"/> Part B Effective Date: / / Medicare ID Number _____								
Complete if enrolling an adopted child or stepchild Child's complete name and date of adoption/marriage _____								
Complete if enrolling a handicapped Dependent age 19 or over Handicapped Dependent's name (attach doctor's statement) _____								
<i>I apply for enrollment as indicated on this application. I declare that to the best of my knowledge I am eligible for the coverage requested. I hereby authorize any hospital, health plan, insurer, or other organization or person having any records, data, or information concerning health history or medical insurance for me or my family members to furnish such records, data, or information as may be required by the plan selected, or their duly authorized representative. I authorize any person, organization, health plan or insurance company to furnish or obtain any information regarding benefits to which I may be entitled. I also authorize my employer/group to deduct from my pay the cost for the coverage selected. I have listed all family members to be covered by this program (applies to new enrollment only). The changes on this form supersede all previous forms I have submitted. I certify that the information on this form is true, correct and complete.</i>								
Signature of Employee					Date Signed			

*Federal Regulation requires this information for enrollment.

** Health Net Health Plan of Oregon, Inc., 13221 SW 68th Parkway, Tigard, Oregon 97223 • 888-802-7001 • www.healthnet.com

AKT Benefit Advisors LP
680 Hawthorn Ave. SE #140
Salem, OR 97301
Phone: 503.588.0002
Fax: 503.589.9399

SECTION II--To be completed by EMPLOYEE If coverage is waived. (If you waive coverage, you cannot enroll in AOI HealthChoice until the first of the month following the next annual open enrollment period or the loss of coverage under another plan, death of a spouse or divorce.)

If you are declining coverage for yourself or your Dependents (including your spouse) because of other health insurance coverage, you may in the future be able to enroll yourself or your Dependents in this plan, provided that you request enrollment within 30 days after your coverage ends. In addition, if you have a new Dependent as a result of marriage, birth, adoption, or placement for adoption, you may be able to enroll yourself and your Dependents, provided that you request enrollment within 30 days after the marriage, birth, adoption or placement for adoption. If you previously declined enrollment in this plan for yourself or your Dependents because of coverage under a Medicaid plan or CHIP plan, you can enroll within 60 days of loss of such coverage. If you become eligible for premium assistance under a Medicaid plan or CHIP plan, you or your Dependents can enroll in this plan within 60 days of becoming eligible for premium assistance.

WAIVER OF COVERAGE

Employee Name (Last) _____ (First) _____ (M.I.) _____ (S.S.#) _____

I am waiving coverage at this time (for ___ Self ___ Dependents) because (complete one of the following):

/my Dependents have coverage under another plan: _____

/my Dependents do not have coverage under another plan, but I am not enrolling because: _____

Employee Signature _____ Date Signed _____

SECTION III – To be completed by EMPLOYER

Employer Name _____ Division _____

Employee Date of Hire _____ Employee Class (if applicable) _____

Effective Date of Coverage _____ Group Number _____

Check One _____ Open Enrollment _____ New Employee _____ Change _____ Cancellation

Effective Date of Change or Cancellation _____

Check Type of Change which Applies:

- | | |
|---|--|
| <input type="checkbox"/> Add Dependent | <input type="checkbox"/> Name Change |
| <input type="checkbox"/> Add/Change Dental coverage | <input type="checkbox"/> Cancel dental coverage |
| <input type="checkbox"/> Address Change | <input type="checkbox"/> Reinstatement of Coverage |
| <input type="checkbox"/> Convert to State Continuation | <input type="checkbox"/> Cancel All Coverage |
| <input type="checkbox"/> Convert to COBRA: <input type="checkbox"/> 18 months <input type="checkbox"/> 29 months <input type="checkbox"/> 36 months | <input type="checkbox"/> Cancel All Dependents |
| | <input type="checkbox"/> Cancel Named Dependents (as listed by the Employee) |

Reason _____

Employer Signature

I certify, to the best of my knowledge, the information reported is true and accurate.

Employer Representative/Title _____ Date _____

Please retain a copy for your records and return original to:

AOI HealthChoice
 P.O. Box 22389
 Portland, OR 97269
 Ph: 503-968-2360 - Toll Free: 1-866-477-5336
 Fax: 503-968-2817 – Toll Free: 1-866-477-5335

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